

Notification of Stock or Securities Donation Form

This form is to be completed by any staff member or volunteer of Easterseals Capital Region & Eastern CT (ECREC) who has been notified about a donor's wish to contribute a gift of stock or securities to ECREC.

To be completed by individual notified of gift:

Donor Name: _____

Donor Contact Information:

Phone: _____

E-mail: _____

Mailing Address: _____

Date of Notification: _____

ECREC Individual Notified: _____

Name of Stock or Security to be donated: _____

Stock Symbol: _____

Number of shares to be donated: _____

Any gift restrictions communicated by donor: _____

Donor's Broker information: _____

To be completed by Chief Marketing & Philanthropy Officer or CEO:

Date of stock transfer: _____

High Value on Date of Transfer: _____

Low Value of Date of Transfer: _____

Number of shares received: _____

Value for gift acknowledgement purpose: _____

Easterseals Information for Donation of Stock or Securities:

RMC Investment Advisors, 860-561-1245

DTC Clearing 0226, National Financial Services LLC/Fidelity for the benefit of Easterseals Capital Region & Eastern Connecticut for further credit to 676-144455